

Fill in this information to identify your case:

Debtor 1 **Michael S. Helmstetter**
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number **19-28687**
(if known)

☒ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before

1. What is your current marital status?

- ☐ Married
☒ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☐ No
☒ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1 Prior Address:

**3419 S. Parnell Avenue
Chicago, IL 60616-3519**

Dates Debtor 1 lived there

From-To:
**7/2012-1/17,
1/18-1/19**

Debtor 2 Prior Address:

☐ Same as Debtor 1

Dates Debtor 2 lived there

☐ Same as Debtor 1
From-To:

**PO Box 11703
Chicago, IL 60611-0625**

From-To:

☐ Same as Debtor 1

☐ Same as Debtor 1
From-To:

**758 N. Larrabee
Chicago, IL 60654**

From-To:
01/2017-01/2018

☐ Same as Debtor 1

☐ Same as Debtor 1
From-To:

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (*Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington and Wisconsin.*)

- ☒ No
☐ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687****Part 2 Explain the Sources of Your Income****4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities.

If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

☐ No☒ Yes. Fill in the details.

| | Debtor 1 | | Debtor 2 |
|---|--|--|---|
| | Sources of income Check all that apply. | Gross income (before deductions and exclusions) | Sources of income Check all that apply. |
| From January 1 of current year until the date you filed for bankruptcy: | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business | \$0.00 | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business |
| | <input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business | \$25,980.00 | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business |
| For last calendar year: (January 1 to December 31, 2018) | <input type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business | \$-232,796.00 | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business |
| | <input type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business | \$41,515.00 | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business |
| For the calendar year before that: (January 1 to December 31, 2017) | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business | \$0.00 | <input type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business |

5. Did you receive any other income during this year or the two previous calendar years?Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

☐ No☒ Yes. Fill in the details.

| | Debtor 1 | | Debtor 2 |
|---|--------------------------------------|---|--------------------------------------|
| | Sources of income Describe below. | Gross income from each source (before deductions and exclusions) | Sources of income Describe below. |
| From January 1 of current year until the date you filed for bankruptcy: | | \$0.00 | |
| | Operating a Business | \$54,000.00 | |
| For last calendar year: (January 1 to December 31, 2018) | Rental Income Loss | \$-274,311.00 | |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**
Debtor 1
Sources of income
 Describe below.

Gross income from each source
 (before deductions and exclusions)

Debtor 2
Sources of income
 Describe below.

Gross income
 (before deductions and exclusions)

 For the calendar year before that:
 (January 1 to December 31, 2017)
Rental Income Loss**\$-655,732.00****Part 3: List Certain Payments You Made Before You Filed for Bankruptcy****6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,825* or more?

- ☒ No. Go to line 7.

- ☐ Yes List below each creditor to whom you paid a total of \$6,825* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.

- ☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

- ☐ No. Go to line 7.

- ☐ Yes List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Creditor's Name and Address**Dates of payment****Total amount paid****Amount you still owe****Was this payment for ...****7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**

Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

- ☒ No

- ☐ Yes. List all payments to an insider.

Insider's Name and Address**Dates of payment****Total amount paid****Amount you still owe****Reason for this payment****8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**

Include payments on debts guaranteed or cosigned by an insider.

- ☒ No

- ☐ Yes. List all payments to an insider

Insider's Name and Address**Dates of payment****Total amount paid****Amount you still owe****Reason for this payment**
Include creditor's name**Part 4: Identify Legal Actions, Repossessions, and Foreclosures****9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**

List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No

- ☒ Yes. Fill in the details.

Case title**Case number****Nature of the case****Court or agency****Status of the case**

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Case title Case number | Nature of the case | Court or agency | Status of the case |
|--|--|--|--|
| State Of Illinois vs MICHAEL HELMSTETTER 11590579 | STATE TAX LIEN | ILLINOIS STATE LIEN REGISTRY | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 40,071.00 |
| Last Chance Funding Inc vs MICHAEL HELMSTETTER, ALFA ROMEO AND FIAT OF CHICAG EC17612312 | CIVIL JUDGMENT | NASSAU COUNTY SUPREME COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 8,820.00 |
| Premium Business Solutions Inc v. Michael Helmstetter, and Alfa Romeo and Fiat of Chicago and New City Historic Auto Row LLC EF0077462017 | Civil Judgment | Orange County Supreme Court 285 Main Street Goshen, NY 10924 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Judgment for \$289,144.00 |
| Pearl Beta Funding Llc vs MICHAEL HELMSTETTER, ALFA ROMEO AND FIAT OF CHICAG E1617602017 | CIVIL JUDGMENT | NIAGARA COUNTY SUPREME COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Judgment for \$75,923.00 6/6/2017 |
| Joel F. Handler v. Michael Helmstetter 17-M1-109533 | Civil Judgment - Vacated Judgment 7/9/2018 - regarding breach of contract lawsuit | Circuit Court of Cook County 50 West Washington Street Room 602 Chicago, IL 60602 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Judgment for \$26,214.00 but Vacated Judgment 7/9/2018 |
| In Re New City Auto Group, Inc. 18-21890 | Bankruptcy | U.S. Bankruptcy Court for the Northern District of Indiana (Hammond Division) 5400 Federal Plaza Hammond, IN 46320 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Nissan North America, Inc. v. New City Auto Group, Inc., Michael Helmstetter, Steven Dobrovsky aka Steven Dobrovsky, Benetta Berke, LCA Bank Corporation 18-ap-02055-jra | Adversary Proceeding related to Chapter 11 of New City Auto Group, Inc., lead BK case no. 18-21890 | U.S. Bankruptcy Court, Northern District of Indiana (Hammond Division) 5400 Federal Plaza Hammond, IN 46320 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded Motion for Default Filed 9/25/2019 and pending |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Case title Case number | Nature of the case | Court or agency | Status of the case |
|---|---|---|---|
| Santander Bank v. New City Historic Auto Row LLC doing business as Alfa Romeo & Fiat of Chicago and Michael S Helmstetter, Defendants and V. Respondent FCA US LLC, Intervenor Plaintiff, Fort Worth Brothers Automotive, LLC d/b/a Alfa Romeo Fiat of Fort Worth, Counter Claimants Michael S Helmstetter And New City Historic Auto Row LLC v. Counter Claimants V. Counter Defendants Michael S Helmstetter And New City Historic Auto Row LLC Counter Claimant Michael S Helmstetter And New City Historic Auto 1:18-cv-00201 | Diversity-Account Receivable - Replevin and Other Relief | U.S. District Court for the Northern District of Illinois (Eastern Division) Dirksen Federal Courthouse 219 S. Dearborn Street Chicago, IL 60604 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| SantSantander Bank v. New City Historic Auto Row, Imagine Cars LLC, Imagine Motorcycles LLC, Invest in Tonight LLC - Temptation Transportation LLC and Michael S. Helmstetter 1:17-cv-06861 | Diversity-Other Contract | United States District Court Northern District of Illinois Eastern Division Dirksent Federal Courthouse 219 S. Dearborn Street Chicago, IL 60604 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Dismissed 10/5/2017 |
| Last Chance Funding Inc. v. Michael Helmstetter EC17612312 | Collection | Nassau County Supreme Court 100 Supreme Ct Drive Mineola, NY 11501 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Civil Judgment in Nassau County, NY recorded 11/14/2017 |
| Sherida Shepherd v. Michael Helmstetter, Tom Ownens, Dan Pulhr, Western Avenue Nissan 2011-M1-040768 | Pro Se Complaint filed, not sure what for | Circuit Court of Cook County 50 West Washington Street Room 602 Chicago, IL 60602 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded DWP 5/1/2012 |
| Paint-A-Pole v. Michael Helmstetter, Rich Rushetti and South Chicago Nissan 2010-M6-003383 | Breach of Contract | Cook County Sixth Municipal District Courthouse 16501 Kedzie Ave Markham, IL 60428 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Case Dismissed with Prejudice 3/2/2011 |
| Mark Rooney, James Kanzler and Meninder Bhambra v. Chatham 8700 LLC, Karen Daly, Patick Daly, Michael Helmstetter, Muhammad Howard, John Monroe and World Business Lenders 2019-CH-05954 | Declaratory Judgement Complaint | Circuit Court of Cook County 50 West Washington Street Chancery Division Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded Answer and Counter Claim filed by some 10/7/2019 |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Case title Case number | Nature of the case | Court or agency | Status of the case |
|--|---|---|--|
| Michael Helmstetter v. Kingdom Chevrolet, Inc., Richard Ruscitti and Western Avenue Nissan 2014-CH-20208 | Declaratory Judgment Complaint | Circuit Court of Cook County 50 West Washington Street Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded 11/4/2019 is next court date |
| Laura L. Helmstetter v. Michael S. Helmstetter 2017-D-001855 | Dissolution of Marriage | Circuit Court of Cook County 50 West Washington Street Chicago, IL 60602 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded Certificate of Dissolution 1/10/2018 |
| Fort Worth Brothers Automotive v. Alfa Romeo Fiat Chicago, Michael Helmstetter, Scott Kindybalyk and New City Historic Auto Row 2017-L-010135 | Fraud Complaint | Circuit Court of Cook County 50 West Washington Street Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded Status Call 10/9/2019 |
| Kingdom Chevrolet & Western Avenue Nissan v. Dario Camerillo, Community Tax, and Michael Helmstetter 2015-L-002134 | Fraud Complaint | Circuit Court of Cook County 50 West Washington Street Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Michael Helmstetter v. Kerri Fallon Helmstetter, Kingdom Chevrolet, Inc., and Western Avenue Nissan, Inc. 2014-L-009900 | PETITION TO ISSUE SUBPOENA FILED | Circuit Court of Cook County 50 West Washington Street Chicago, IL 60602 | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| Gretter Autoland, Inc., Debtor 14-02831-als7 | Chapter 11 Bankruptcy (Debtor was a party in interest only) | U. S. Bankruptcy Court Southern District of Iowa (Des Moines) | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| State Of Illinois vs MICHAEL HELMSTETTER 11590579 | STATE TAX LIEN | ILLINOIS STATE LIEN REGISTRY | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 40,071.00 |
| Last Chance Funding Inc vs MICHAEL HELMSTETTER, ALFA ROMEO AND FIAT OF CHICAG EC17612312 | CIVIL JUDGMENT | NASSAU COUNTY SUPREME COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 8,820.00 |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Case title Case number | Nature of the case | Court or agency | Status of the case |
|--|---|--|---|
| Premium Business Solutions Inc vs MICHAEL HELMSTETTER, ALFA ROMEO AND FIAT OF CHICAG EF0077462017 | CIVIL JUDGMENT | ORANGE COUNTY SUPREME COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 289,144.00 |
| Pearl Beta Funding Llc vs MICHAEL HELMSTETTER, ALFA ROMEO AND FIAT OF CHICAG E1617602017 | CIVIL JUDGMENT | NIAGARA COUNTY SUPREME COURT | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 75,923.00 |
| Handler Joel F vs MICHAEL HELMSTETTER 17M1109533 | CIVIL JUDGMENT | COOK LAW MAGISTRATE - CHICAGO | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded - 26,214.00 |
| In the Marriage of Michael Helmstetter 45C01-1101-DC-00066 | Dissolution of Marriage - Contempt Citation | Lake Circuit Court County of Lake Crown Point Indiana 2293 N Main St Crown Point, IN 46307 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Monte M. Merz v. Michael Helmstetter, Et al. 19-cv-32608 | | US District Court District of Colorado 901 19th St Denver, CO 80294 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| County Mayo Corporation v. New City Historic Row, LLC 2018 M1 717083 & 2018 M1 717084 | Consolidated Cases | Circuit Court of Cook County 50 West Washington Street Room 602 Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Commonwealth Edison v. New City Historic LLC 2019 M1 117848 | Utility Collection | Circuit Court of Cook County 50 West Washington Street Room 602 Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| Rooney et al v. DAley et al 19 CH 5954 | Declaratory INjunctive and other relief | circuit Court of Cook County IL 50 W. Washington St Chicag IL Chicago, IL 60602 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded debtor is a defendant |

10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied? Check all that apply and fill in the details below.

- ☒ No. Go to line 11.
☐ Yes. Fill in the information below.

| Creditor Name and Address | Describe the Property Explain what happened | Date | Value of the property |
|---------------------------|--|------|--------------------------|
|---------------------------|--|------|--------------------------|

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No
☐ Yes. Fill in the details.

| Creditor Name and Address | Describe the action the creditor took | Date action was taken | Amount |
|---------------------------|---------------------------------------|-----------------------|--------|
|---------------------------|---------------------------------------|-----------------------|--------|

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No
☐ Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☒ No
☐ Yes. Fill in the details for each gift.

| Gifts with a total value of more than \$600 per person | Describe the gifts | Dates you gave the gifts | Value |
|--|--------------------|--------------------------|-------|
| Person to Whom You Gave the Gift and Address: | | | |

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

- ☒ No
☐ Yes. Fill in the details for each gift or contribution.

| Gifts or contributions to charities that total more than \$600 | Describe what you contributed | Dates you contributed | Value |
|--|-------------------------------|-----------------------|-------|
| Charity's Name Address (Number, Street, City, State and ZIP Code) | | | |

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

- ☒ No
☐ Yes. Fill in the details.

| Describe the property you lost and how the loss occurred | Describe any insurance coverage for the loss | Date of your loss | Value of property lost |
|--|---|-------------------|------------------------|
| | Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> . | | |

Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?

Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

- ☐ No
☒ Yes. Fill in the details.

| Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You | Description and value of any property transferred | Date payment or transfer was made | Amount of payment |
|--|---|-----------------------------------|-------------------|
| Benjamin Legal Services 1016 W. Jackson Blvd Chicago, IL 60607-2914 attorneys@benjaminlaw.com | \$5,000.00 Legal Retainer; \$368.00 Filing fee and costs | October 7, 2019 | \$5,368.00 |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You | Description and value of any property transferred | Date payment or transfer was made | Amount of payment |
|--|---|-----------------------------------|-------------------|
| Consumer Education Services, Inc 3700 Barrett Drive Raleigh, NC 27609 startfreshtoday.com / https://www.cesisolutions.org Attorney for Debtor | Consumer Credit Counseling Services that are required by Debtor to complete before filing her bankruptcy petition | October 7, 2019 | \$24.99 |
| Acebiz | | 9/27/2019 | \$1,123.77 |

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?
Do not include any payment or transfer that you listed on line 16.

- ☒ No
☐ Yes. Fill in the details.

| Person Who Was Paid Address | Description and value of any property transferred | Date payment or transfer was made | Amount of payment |
|--------------------------------|---|-----------------------------------|-------------------|
|--------------------------------|---|-----------------------------------|-------------------|

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?
Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

- ☐ No
☒ Yes. Fill in the details.

| Person Who Received Transfer Address Person's relationship to you | Description and value of property transferred | Describe any property or payments received or debts paid in exchange | Date transfer was made |
|---|---|--|------------------------|
| cannot recall -- an individual none | 2003 Hummer H-1 (Amended entry on SOFA 8/2020) | \$49,000 (distress sale, vehicle worth about \$100,000) | November/December 2017 |

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called *asset-protection devices*.)

- ☐ No
☒ Yes. Fill in the details.

| Name of trust | Description and value of the property transferred | Date Transfer was made |
|----------------------------|---|------------------------|
| Helmstetter Family Trust | Trust was never funded (amended entry on SOFA) | March 1, 2019 |
| Helmstetter Children Trust | Trust never funded (Amended entry on SOFA) | March 1, 2019 |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687****Part 8:** List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

☒ No☐ Yes. Fill in the details.

| Name of Financial Institution and Address (Number, Street, City, State and ZIP Code) | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

☒ No☐ Yes. Fill in the details.

| Name of Financial Institution Address (Number, Street, City, State and ZIP Code) | Who else had access to it? Address (Number, Street, City, State and ZIP Code) | Describe the contents | Do you still have it? |
|--|---|-----------------------|-----------------------|
|--|---|-----------------------|-----------------------|

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

☐ No☒ Yes. Fill in the details.

| Name of Storage Facility Address (Number, Street, City, State and ZIP Code) | Who else has or had access to it? Address (Number, Street, City, State and ZIP Code) | Describe the contents | Do you still have it? |
|---|--|---|--|
| East Bank Storage 1200 W. 35th Street Chicago, IL 60609 | Debtor and Justine Janson | Seasonal items, 2 chairs,dolls ,camping tent, pictures | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

☒ No☐ Yes. Fill in the details.

| Owner's Name Address (Number, Street, City, State and ZIP Code) | Where is the property? (Number, Street, City, State and ZIP Code) | Describe the property | Value |
|---|---|-----------------------|-------|
|---|---|-----------------------|-------|

Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- ☒ **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- ☒ **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- ☒ **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Fill in the details.

| Name of site Address (Number, Street, City, State and ZIP Code) | Governmental unit Address (Number, Street, City, State and ZIP Code) | Environmental law, if you know it | Date of notice |
|--|---|-----------------------------------|----------------|
|--|---|-----------------------------------|----------------|

25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Fill in the details.

| Name of site Address (Number, Street, City, State and ZIP Code) | Governmental unit Address (Number, Street, City, State and ZIP Code) | Environmental law, if you know it | Date of notice |
|--|---|-----------------------------------|----------------|
|--|---|-----------------------------------|----------------|

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Fill in the details.

| Case Title Case Number | Court or agency Name Address (Number, Street, City, State and ZIP Code) | Nature of the case | Status of the case |
|---------------------------|---|--------------------|--------------------|
|---------------------------|---|--------------------|--------------------|

Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)
☐ A partner in a partnership
☐ An officer, director, or managing executive of a corporation
☒ An owner of at least 5% of the voting or equity securities of a corporation

☐ No. None of the above applies. Go to Part 12.

☒ Yes. Check all that apply above and fill in the details below for each business.

| Business Name Address (Number, Street, City, State and ZIP Code) | Describe the nature of the business Name of accountant or bookkeeper | Employer Identification number Do not include Social Security number or ITIN. Dates business existed |
|---|---|--|
| New City Historic Auto Row LLC; dba d/b/a Alfa Romeo & Fiat of Chicago; c/o Terry Gaouette, Reg Agent 2401 S. Michigan Ave Chicago, IL 60616-2301 | Auto Dealership aka NCHAR LLC also dba Yamaha and Zero of Chicago IL; IMagination KIA Gaouetter & Associates Attn: Terry Gaouette 8021 Greanmeadow Lane Greendale, WI. 53129-0000 | EIN: 49-74929174 From-To 8/31/2015-Present |
| Charring Cross Special Purpose LLC 55 W. Wacker Drive 14th Floor Chicago, IL 60601-1799 | | EIN: 47-4929174 From-To 1/12/2018-Present |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

| Business Name Address (Number, Street, City, State and ZIP Code) | Describe the nature of the business Name of accountant or bookkeeper | Employer Identification number Do not include Social Security number or ITIN. Dates business existed |
|--|---|--|
| New City Auto Group, Inc. fdb New City Auto Group, LLC dba Prime Time Nissan, Prime Time Nissan 1301 U.S. Highway 41 Schererville, IN 46375 | Auto Dealerships dba Prime Time Nissan dba Prime Time Nissan of Schererville Gaouetter & Associates Attn: Terry Gaouette 8021 Greanmeadow Lane Greendale, WI. 53129-0000 | EIN: 82-2771359 From-To 9/13/2017 - present |
| Kingdom Chevrolet 6603 S Western Ave Chicago, IL 60636 | Auto Dealership | EIN: From-To 10/16/2009 - pres. |
| Western Avenue Nissan, Inc. f/k/a South Chicago Nissan, Inc. 7410 S Western Ave Chicago, IL 60636 | Auto Dealership | EIN: From-To 9/17/1998 - pres. |
| Zephyr 2020 Inc CT Corporation System RA | never activated or operated; CT Corp, Nevada corporation is RA | EIN: 83-4038693 From-To March 1, 2019 - Present |
| KINGDOM ADVERTISING INC. c/o Adam Berger, Reg Agent 20 N. Clark Street suite 2300 Chicago, IL 60602 | Advertising work for Kingdom Chevrolet and Nissan on Western. | EIN: 27-3408500 From-To 9/7/2010 - preent |
| Imagine Cars, LLC 55 E. Jackson Blvd, #600 Chicago, IL 60604 | intended for Kia dealership but never activated or funded | EIN: From-To 6/1/15 - 12/9/16 |
| Imagine Motorcycles LLC 55 E. Jackson #500 Chicago, IL 60604 | intended Yamaha dealership; never funded or activated | EIN: From-To 6/1/15 - 12/9/16 |
| Invest in Tonight 3419 S. Parnell Chicago, IL 60616 | never activated or funded | EIN: From-To 7/17/13 - 1/9/15 |
| Shatterleg LLC 2681 Roosevelt Blvd unit 110 Clearwater, FL 33760 | intended T-Shit company. never operated or dunded | EIN: From-To |
| Re-insurance businesses | in-house insurance operation operated by Western Ave., and Kingdom Chevrolet | EIN: From-To |
| Phoenix Motorwerks | | EIN: From-To |

Debtor 1 **Michael S. Helmstetter**Case number (if known) **19-28687**

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No☒ Yes. Fill in the details below.

Name

Date Issued

Address

(Number, Street, City, State and ZIP Code)

U.S. Small Business
Administration

March 14, 2018

New Horizon Strategic Consulting

12/21/2016

Benita Berke
36 W. Randolph Street
Unit 701
Chicago, IL 60601

September 26, 2017

West Town Bank & Trust
7820 W 26th Street
Suite 1599
Chicago, IL 60646August 21, 2018 with co-applicant
Benitta Burke**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

/s/ Michael S. Helmstetter

Michael S. Helmstetter
Signature of Debtor 1

Signature of Debtor 2

Date **August 24, 2020**

Date

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

☒ No☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of Person _____. Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

01/2012

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

IN RE:

Michael S. Helmstetter

Debtor(s)

)
) Case No. 19-28687
) Chapter 7
)
)

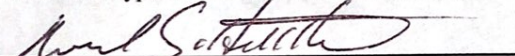
**DECLARATION REGARDING ELECTRONIC FILING
FOR DOCUMENTS FILED AFTER PETITION**

Re: Amended Summary of Assets and Liabilities, Amended Schedules A - H, Amended Sofa, Amended
Creditor Matrix
(Specify Document)

I (We), Michael S. Helmstetter and , the undersigned individual(s), hereby declare under penalty of perjury that I have reviewed the Amended Summary of Assets and Liabilities, Amended Schedules A - H, Amended Sofa, Amended Creditor Matrix being filed simultaneously with this Declaration and that the information therein is true and correct.

Michael S. Helmstetter

Printed or Typed Name of Debtor or Other Person



Signature of Debtor or Other Person

August 25, 2020

Date

Printed or Typed Name of Joint Debtor

Signature of Joint Debtor

Date